2020-21 VIRTUAL EDUCATION GUIDE

A COMPLETE GUIDE TO FULFILLING YOUR CONTINUING EDUCATION REQUIREMENTS
It’s safe to say that 2020 has not been the year any of us expected. We’ve had quite a turbulent journey thus far, and I’m sure the coming months will bring more changes that will affect how we practice in this profession permanently. But if 2020 has taught us anything, it’s that the MSATP community can tackle any obstacle, no matter how big or small, together.

**During this time of uncertainty, we want you to know that your safety is our top priority. After careful consideration, we have come to a decision that all of MSATP’s education opportunities through January 2021 will only be offered virtually.**

This year has taught us valuable lessons. Firstly, it’s been a testament to how patient and understanding the MSATP community is. Second, it’s taught us how powerful technology is. Platforms like Zoom have made it easy for us to connect with each other from all across the state, not only to get CPE so we can maintain our licenses, but also for networking opportunities and peer groups where we can connect with other professionals who are experiencing this changing landscape with us.

These lessons are incredibly pertinent to MSATP as we pivot the organization and use our 60 years of education, advocacy, and community to better prepare our members for the future.

Though we are facing so many changes, please remember that we are committed to keeping you accountable, informed, and engaged in the community. We also want to assure you of our commitment to providing our webinar attendees with the same quality education and engagement they would receive at an in-person seminar.

With all of these changes, we know you must have questions. Along with staying tuned to emails from MSATP — we promptly send announcements and updates electronically regarding our education opportunities and your membership — our website [msatp.org](http://msatp.org) is a great way to stay in the know. If you need to reach us directly, please email [info@msatp.org](mailto:info@msatp.org), or call (800) 922-9672.

Thank you again for allowing us to serve you, and we look forward to making 2020 a year of phenomenal growth and boundless opportunities.

Robert Medbery CPA
EDUCATION CHAIR, 2020-21

---

**Certified Financial Planner** | **Certified Public Accountant** | **Enrolled Agent** | **Annual Filing Season Program** | **MD Registered Tax Preparers**

---

**CHOOSE YOUR DESIGNATION/REGISTRATION!**

---

**BECOME A MEMBER!**

---

**Maryland Society of Accounting & Tax Professionals, Inc.**
10630 Little Patuxent Parkway, Suite 146, Columbia, Maryland 21044
(800) 922-9672 | Fax: (443) 881-4146 | msatp.org | info@msatp.org
SIGNATURE PROGRAMS

BUSINESS BUILDERS CONNECTION CONFERENCE
MSATP BUSINESS BUILDERS PODCAST
MSATP BUSINESS BUILDERS thinktank
MSATP faceBOOK LIVE/MSATP TV
MSATP YOUNG PROFESSIONAL LEADERSHIP PROGRAM

Other Signature Programs include Employee to Entrepreneur, Business to Business, Interview Bootcamp & QuickBooks Bootcamp.

PASSIONS

ProBono Advocacy
Financial Literacy
COMPLIMENTARY CONTINUING EDUCATION OPPORTUNITIES

EVENING CPE SERIES WITH ELI & JUSTIN

Learn & Earn

The EVENING CPE SERIES is provided by FROST LAW and includes monthly one and two hour webinars on pressing tax topics.

PRICE: Free
LOCATIONS: Zoom Webinar
TIME: Evenings

This series is led by attorneys Eli Noff and Justin Hughes of Frost and Associates, who use their unique blend of experience as CPAs and attorneys to cover current relevant topics such as international taxes, tax collection issues, business taxes, and more.

Presented by Frost Law

NON-CPE OPPORTUNITIES

1 EMPLOYEE TO ENTREPRENEUR
At some point, many accounting and tax professionals have a side business to bring in supplemental income and to fulfill their entrepreneurial passions. But building your own firm may seem a bit scary at the moment – where do you start? How do you get clients? What kind of income can you generate? We tackle these questions and more...

Zoom Webinar
September 22, 2020 • 5:30–7:30 pm

Please note that there will be a $20 charge to hold your seat. All attendees will receive a full refund at the conclusion of the event.

2 INTERVIEW BOOTCAMP
Looking to enter the workforce soon? Have you struggled with interviews, or do you feel underprepared when you think about interviewing for a potential position within an accounting or tax firm? You’re not alone. Many new graduates and job candidates feel this way. That’s why MSATP and Hertzbach & Company, P.A. are partnering to offer an exclusive, interactive event: Interview Bootcamp for Tax and Accounting Job Seekers and Students.

Zoom Webinar
September 17, 2020 • 1:00–3:00 pm

To register for any of these events, visit msatp.org
<table>
<thead>
<tr>
<th>DATE</th>
<th>SEMINAR</th>
<th>LOCATION</th>
<th>TIME</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>9/1-2/20</td>
<td>TaxSpeaker 1040 Bootcamp (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>9/3/20</td>
<td>Consumer Bankruptcy Essentials for Accountants &amp; Tax Professionals (2)</td>
<td>Group Internet Based, Webinar</td>
<td>2:00 pm – 4:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>9/10/20</td>
<td>MVLS/MSATP Tax Controversy Training for Attorneys, Law Students, CPAs, and Enrolled Agents (4)</td>
<td>Group Internet Based, Webinar</td>
<td>9:00 am – 1:00 pm</td>
<td>12</td>
</tr>
<tr>
<td>9/17/20</td>
<td>Interview Bootcamp (Non-CPE)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 3:00 pm</td>
<td>4</td>
</tr>
<tr>
<td>9/22/20</td>
<td>Employee to Entrepreneur (Non-CPE)</td>
<td>Group Internet Based, Webinar</td>
<td>5:30 pm – 7:30 pm</td>
<td>4</td>
</tr>
<tr>
<td>9/22/20</td>
<td>TaxSpeaker Preparing For 2020 Returns Now (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 pm – 4:15 pm</td>
<td>11</td>
</tr>
<tr>
<td>9/23/20</td>
<td>TaxSpeaker Business Tax Update - Corporations &amp; Partnerships (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>9/23/20</td>
<td>Evening CPE Series (1)</td>
<td>Group Internet Based, Webinar</td>
<td>4:00 pm – 5:00 pm</td>
<td>4</td>
</tr>
<tr>
<td>9/29-30/20</td>
<td>TaxSpeaker Business Tax In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>10/7/20</td>
<td>Evening CPE Series (1)</td>
<td>Group Internet Based, Webinar</td>
<td>4:00 pm – 5:00 pm</td>
<td>4</td>
</tr>
<tr>
<td>10/19/20</td>
<td>TaxSpeaker 1041’s for Trusts &amp; Estates (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>10/20/20</td>
<td>TaxSpeaker Business Tax Update - Corporations &amp; Partnerships (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>10/21/20</td>
<td>Evening CPE Series (2)</td>
<td>Group Internet Based, Webinar</td>
<td>4:00 pm – 6:00 pm</td>
<td>4</td>
</tr>
<tr>
<td>10/22/20</td>
<td>Enrolled Agent Ethics (2)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 10:00 am</td>
<td>7</td>
</tr>
<tr>
<td>10/22/20</td>
<td>Accounting for Cannabis Industry (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:30 am – 12:30 pm</td>
<td>7</td>
</tr>
<tr>
<td>10/22/20</td>
<td>Maryland CPA Ethics (4)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 5:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>10/22/20</td>
<td>Multi State Sales and Use /Income Tax Issues (2)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 3:00 pm</td>
<td>9</td>
</tr>
<tr>
<td>10/27/20</td>
<td>Gear Up Estates and Trusts (8) <strong>Members Only</strong></td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>10/28-29/20</td>
<td>QuickBooks Bootcamp (Non-CPE)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>7</td>
</tr>
<tr>
<td>11/3/20</td>
<td>Enrolled Agent Ethics (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:00 am – 12:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>11/3/20</td>
<td>Maryland CPA Ethics (4)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 5:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>11/4/20</td>
<td>Advanced Tax Strategies: Opportunity Zones &amp; Much More (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:00 am – 12:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>11/4/20</td>
<td>Maryland Income Tax Update (4)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 5:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>11/10-11/20</td>
<td>TaxSpeaker 1040 Tax In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>11/11/20</td>
<td>Evening CPE Series (2)</td>
<td>Group Internet Based, Webinar</td>
<td>4:00 pm – 6:00 pm</td>
<td>4</td>
</tr>
<tr>
<td>11/17/20</td>
<td>Maryland Income Tax Update (3)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 4:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>11/20/20</td>
<td>Building Your Expert Brand Through LinkedIn (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:00 am – 12:00 am</td>
<td>7</td>
</tr>
<tr>
<td>11/23-24/20</td>
<td>TaxSpeaker 1040 Tax In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>12/2-3/20</td>
<td>TaxSpeaker 1040 Tax In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>12/4/20</td>
<td>Maryland CPA Ethics (4)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 12:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>12/4/20</td>
<td>Enrolled Agent Ethics (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:00 am – 12:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>12/4/20</td>
<td>Maryland Income Tax Update (2)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 3:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>12/8-9/20</td>
<td>Gear Up 1040 In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>12/14/20</td>
<td>Maryland CPA Ethics (4)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 12:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>12/14/20</td>
<td>Enrolled Agent Ethics (2)</td>
<td>Group Internet Based, Webinar</td>
<td>10:00 am – 12:00 pm</td>
<td>7</td>
</tr>
<tr>
<td>12/14/20</td>
<td>Maryland Income Tax Update (2)</td>
<td>Group Internet Based, Webinar</td>
<td>1:00 pm – 3:00 pm</td>
<td>8</td>
</tr>
<tr>
<td>12/14/20</td>
<td>Payroll and 1099 Forms – Are You Reporting Correctly? (2)</td>
<td>Group Internet Based, Webinar</td>
<td>3:30 pm – 5:30 pm</td>
<td>9</td>
</tr>
<tr>
<td>12/15/20</td>
<td>TaxSpeaker Federal Tax Update (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
<tr>
<td>1/5-6/21</td>
<td>TaxSpeaker 1040 In Depth (16)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>9</td>
</tr>
<tr>
<td>1/12/21</td>
<td>TaxSpeaker Federal Tax Update (8)</td>
<td>Group Internet Based, Webinar</td>
<td>8:00 am – 4:15 pm</td>
<td>10</td>
</tr>
</tbody>
</table>

**ALL 2020-2021 MSATP EDUCATION OFFERINGS ARE OFFERED AS GROUP INTERNET BASED WEBINARS.**

**LEARN MORE ABOUT YOUR SPEAKERS ONLINE:** [msatp.org/speakers](http://msatp.org/speakers) • **PROGRAM DESCRIPTIONS & OBJECTIVES:** [msatp.org/seminars](http://msatp.org/seminars)

Due to the current uncertain environment all webinars and events are subject to change.

MARYLAND SOCIETY OF ACCOUNTING & TAX PROFESSIONALS 5 | REGISTER TODAY ONLINE AT MSATP.ORG OR CALL (800) 922-9672
WEBINAR INSTRUCTIONS

ACCESS & PROCEDURES
To access an MSATP webinar, use the link sent to you in the latest reminder email you have received from MSATP. Remember, this link is specific to you; please do not share it with anyone else.

Complete the form on the Zoom webinar page by typing your first name, last name, and email address on file with MSATP. Then click the button at the bottom of the form to join the webinar.

If you have not used Zoom in the past, you will be asked to download the application*. Once the application is downloaded, the meeting will open in the application.

You will only be able to see and hear the host/panelists during the webinar. You will not have the ability to see or hear other attendees, and other attendees will not be able to see or hear you.

*Please Note: MSATP highly encourage the use of a laptop or desktop computer to attend our webinars as you MUST answer 75% of the polling questions to receive CPE and attend for the entire duration of the webinar. We do not recommend using a mobile or tablet device in case you cannot view or answer the polling questions. Please email webinars@msatp.org if you have further questions or need additional assistance.

WEBINAR CONTROLS
CHAT: The in-meeting chat allows you to send chat messages to the host and panelists and, at times, other attendees.

POLLING QUESTIONS: During the webinar, polling questions will pop-up on your screen intermittently. You must answer at least 75% of the polling questions for CPE credit.

LEAVE MEETING: Click "Leave meeting" to leave the webinar at any time. Please note that if you leave and the host locks the webinar, you may not be able to re-enter.

WEBINAR EVALUATION: Once you leave the meeting, the webinar evaluation will open on your screen automatically through Google Forms. Please complete the form — your feedback is important to us as we move through this process!

HOW TO ACCESS YOUR CPE CERTIFICATE

To view/print CPE Certificate by seminar:
• Click on the name of desired seminar
• CPE Certificate appears (.pdf file)
• Print

To view/print LIST of CPE Credits by year:
• Click Select Year
• Choose Year from dropdown list
• List of CPE credits appear
• Print
Accounting for the Cannabis Industry
FACILITATORS Robert Carter, MS, CPA/CFF, CVA, CFE, CEPA; Patrick V. Trotta, CPA HERTZBACH & ASSOCIATES, P.A.
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update HOURS 2 (Recommended)
PREREQUISITE Knowledge of Accounting Standards
MEMBER $100 NON-MEMBER $110

Building Your Expert Brand Through LinkedIn
FACILITATORS Kait LeDonne LEDONNE BRANDS
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update HOURS 2 (Recommended)
PREREQUISITE Knowledge of Social Media and Communication Platforms
MEMBER $100 NON-MEMBER $110

QuickBooks Bootcamp
FACILITATORS Barbara J. Smith, CPA ISLAND TAX & ACCOUNTING LLC Ann Elliott, EA ELLIOTT ADVISORY SERVICES, INC.
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update HOURS No CPE
PREREQUISITE Knowledge of QuickBooks Desktop
MEMBER/NON-MEMBER $450

Enrolled Agent Ethics
FACILITATORS D. Barry Iacono, EA
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update HOURS 2 (Recommended)
PREREQUISITE Knowledge of Regulatory Ethics
MEMBER $100 NON-MEMBER $110

Maryland CPA Ethics
FACILITATORS Gary Bulmash, CPA; Alan Zipp, CPA
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update HOURS 4 (Recommended)
PREREQUISITE Knowledge of Regulatory Ethics
MEMBER $160 NON-MEMBER $180

No Advanced Preparation Required
LEARN MORE ABOUT YOUR SPEAKERS ONLINE: msatp.org/speakers
PROGRAM DESCRIPTIONS & OBJECTIVES: msatp.org/seminars
Register today online at msatp.org or call (800) 922-9672
Maryland Income Tax Update (2 Hours)
FACILITATORS Sarah Dufresne, Esq
Andrew Maschas, Esq
MARYLAND REVENUE ADMINISTRATION
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update
HOURS 2 (Recommended)
PREREQUISITE Knowledge of Maryland Tax Law and Regulations
MEMBER $100  NON-MEMBER $110

Maryland Income Tax Update (3 Hours)
FACILITATORS Sarah Dufresne, Esq
Andrew Maschas, Esq
MARYLAND REVENUE ADMINISTRATION
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update
HOURS 3 (Recommended)
PREREQUISITE Knowledge of Maryland Tax Law and Regulations
MEMBER $135  NON-MEMBER $150

Maryland Income Tax Update (4 Hours)
FACILITATORS Sarah Dufresne, Esq
Andrew Maschas, Esq
MARYLAND REVENUE ADMINISTRATION
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update
HOURS 4 (Recommended)
PREREQUISITE Knowledge of Maryland Tax Law and Regulations
MEMBER $160  NON-MEMBER $180

Advanced Tax Strategies – Opportunity Zones & Much More
FACILITATORS Tim Stolz, CPA; Greg Will, CPA
BESTGATE TAX & ACCOUNTING ADVISORS, LLC
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update
HOURS 2 (Recommended)
PREREQUISITE Knowledge of Tax Law Regulations
MEMBER $100  NON-MEMBER $110

Consumer Bankruptcy Essentials for Accountants & Tax Professionals
FACILITATORS Eric S. Steiner, Esq
STEINER LAW GROUP, LLC
DELIVERY Group Internet Based, Webinar
PROGRAM LEVEL Update
HOURS 2 (Recommended)
PREREQUISITE Knowledge of Tax Law Regulations
MEMBER $50  NON-MEMBER $55

No Advanced Preparation Required
LEARN MORE ABOUT YOUR SPEAKERS ONLINE: msatp.org/speakers
PROGRAM DESCRIPTIONS & OBJECTIVES: msatp.org/seminars
Register today online at msatp.org or call (800) 922-9672
2020-2021 MSATP EDUCATION LISTING

**Multi-State Sales and Use/Income Tax Issues**
- **FACILITATORS**: James Dawson, Esq., CPA
- **DELIVERY**: Group Internet Based, Webinar
- **PROGRAM LEVEL**: Update
- **HOURS**: 2 (Recommended)
- **PREREQUISITE**: Knowledge of Tax Law Regulations
- **MEMBER**: $100
- **NON-MEMBER**: $110

**Payroll and 1099 Forms – Are You Reporting Correctly?**
- **FACILITATORS**: Barbara J. Smith, CPA
- **DELIVERY**: Group Internet Based, Webinar
- **PROGRAM LEVEL**: Update
- **HOURS**: 2 (Recommended)
- **PREREQUISITE**: Knowledge of Tax Law Regulations
- **MEMBER**: $100
- **NON-MEMBER**: $110

**Gear Up 1040 Tax In Depth**
- **FACILITATORS**: Charles Burdoin, CPA
- **DELIVERY**: Group Internet Based, Webinar
- **PROGRAM LEVEL**: Update
- **HOURS**: 16 (Recommended)
- **PREREQUISITE**: Knowledge of Tax Law and Regulations
- **MEMBER**: $340
- **NON-MEMBER**: $380

**TaxSpeaker 1040 Bootcamp**
- **FACILITATORS**: Terry Bakker, CPA, EA; Gregg Goodsell, EA
- **DELIVERY**: Group Internet Based, Webinar
- **PROGRAM LEVEL**: Update
- **HOURS**: 16 (Recommended)
- **PREREQUISITE**: Knowledge of Basic Tax Law Regulations
- **MEMBER/NON-MEMBER**: $450

**TaxSpeaker 1040 Tax In Depth**
- **FACILITATORS**: Bob Jennings, CPA, EA; Bill Leonard, CPA; Terry Bakker, CPA, EA; Gregg Goodsell, EA; Mark Mirsky, CPA
- **DELIVERY**: Group Internet Based, Webinar
- **PROGRAM LEVEL**: Update
- **HOURS**: 16 (Recommended)
- **PREREQUISITE**: Knowledge of Tax Law and Regulations
- **MEMBER**: $340
- **NON-MEMBER**: $380

No Advanced Preparation Required

**LEARN MORE ABOUT YOUR SPEAKERS ONLINE**: msatp.org/speakers

**PROGRAM DESCRIPTIONS & OBJECTIVES**: msatp.org/seminars

Register today online at msatp.org or call (800) 922-9672
<table>
<thead>
<tr>
<th>Course Title</th>
<th>Facilitators</th>
<th>Delivery</th>
<th>Program Level</th>
<th>Hours</th>
<th>Prerequisite</th>
<th>Member Price</th>
<th>Non-Member Price</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TaxSpeaker 1041's for Trusts &amp; Estates</strong></td>
<td>Bill Leonard, CPA</td>
<td>Group Internet Based, Webinar</td>
<td>Update</td>
<td>8</td>
<td>Knowledge of Estates &amp; Trusts</td>
<td>$220</td>
<td>$260</td>
</tr>
<tr>
<td><strong>Gear Up Estates &amp; Trusts – MEMBERS ONLY</strong></td>
<td>Charles Burdoin, CPA</td>
<td>Group Internet Based, Webinar</td>
<td>Update</td>
<td>8</td>
<td>Knowledge of Estates &amp; Trusts</td>
<td>$200</td>
<td></td>
</tr>
<tr>
<td><strong>TaxSpeaker Business Tax In Depth</strong></td>
<td>Bob Jennings, CPA; Bill Leonard, CPA; Terry Bakker, CPA; Mark Mirsky, CPA</td>
<td>Group Internet Based, Webinar</td>
<td>Update</td>
<td>16</td>
<td>Knowledge of Tax Law Regulations</td>
<td>$340</td>
<td>$380</td>
</tr>
<tr>
<td><strong>TaxSpeaker Federal Tax Update – Individual &amp; Business</strong></td>
<td>Bill Leonard, CPA; Ron Roberson, CPA</td>
<td>Group Internet Based, Webinar</td>
<td>Update</td>
<td>8</td>
<td>Knowledge of Tax Law and Regulations</td>
<td>$220</td>
<td>$260</td>
</tr>
<tr>
<td><strong>TaxSpeaker Business Tax Update – Corporations &amp; Partnerships</strong></td>
<td>Mark Mirsky, CPA</td>
<td>Group Internet Based, Webinar</td>
<td>Update</td>
<td>8</td>
<td>Knowledge of Tax Law Regulations</td>
<td>$220</td>
<td>$260</td>
</tr>
</tbody>
</table>

No Advanced Preparation Required

LEARN MORE ABOUT YOUR SPEAKERS ONLINE: msatp.org/speakers
PROGRAM DESCRIPTIONS & OBJECTIVES: msatp.org/seminars

Register today online at msatp.org or call (800) 922-9672
### TaxSpeaker S-Corporations and C-Corporations A-Z

**FACILITATORS** Ron Roberson, CPA  
**DELIVERY** Group Internet Based, Webinar  
**PROGRAM LEVEL** Update  
**HOURS** 8 (Recommended)  
**PREREQUISITE** Knowledge of Tax Law Regulations

<table>
<thead>
<tr>
<th>STATUS</th>
<th>MEMBER</th>
<th>NON-MEMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPA, EA, MD</td>
<td>$220</td>
<td>$260</td>
</tr>
</tbody>
</table>

### TaxSpeaker Preparing For 2020 Returns Now

**FACILITATORS** Terry Bakker, CPA, EA  
**DELIVERY** Group Internet Based, Webinar  
**PROGRAM LEVEL** Update  
**HOURS** 8 (Recommended)  
**PREREQUISITE** Knowledge of Tax Law Regulations

<table>
<thead>
<tr>
<th>STATUS</th>
<th>MEMBER</th>
<th>NON-MEMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPA, EA, MD</td>
<td>$220</td>
<td>$260</td>
</tr>
</tbody>
</table>

---

**No Advanced Preparation Required**

**LEARN MORE ABOUT YOUR SPEAKERS ONLINE:** msatp.org/speakers  
**PROGRAM DESCRIPTIONS & OBJECTIVES:** msatp.org/seminars

Register today online at msatp.org or call (800) 922-9672
To encourage more charitable giving in 2020, the recently enacted government stimulus bill, or CAREs Act, can provide some additional tax relief for individuals making charitable contributions. The CAREs Act provides for broad recovery aid for both individuals and industries affected by the coronavirus. It also provides an additional bonus for charitable contributions in 2020.

In the upcoming weeks, take advantage of the following education provided by MSATP and MVLS:

**Tax Controversy Training for Attorneys, Law Students, CPAs and Enrolled Agents**

*Zoom Webinar*

*September 10, 2020 • 9:00 am–1:00 pm*

*4 CPE (Recommended)*

Then, apply what you’ve learned as you take on a pro bono case with MVLS!

---

**Scale Your Practice with a Monthly Support and Coaching Group**

We know how lonely owning a practice can be. Staying on top of regulations, managing client communications, working long hours, trying to figure out the best advisors and resources...it can all feel extremely challenging and overwhelming. And although networking sessions and seminars are great opportunities to meet new people, it’s not always easy to have meaningful conversations in such a fast-paced atmosphere...

That’s where MSATP’s exclusive members-only program, the Business Builders ThinkTank, comes in. The ThinkTank is a practice owner peer group designed to create a safe and open space where business owners in the accounting and tax profession can connect with each other to discuss and work through challenges while focusing on scalability and development.

The ThinkTank is a collaborative environment; all competitiveness is left at the door. Whether you need a tax question answered or a venting session, you’re welcome to join the Business Builders ThinkTank.

**BBTT GROUPS AVAILABLE:**

Columbia, Baltimore County, Rockville, Silver Spring

**Interested in joining? Visit msatp.org/seminars or call (800) 922-9672 to get started.**

---

**Give Back & Get Back**

With MSATP and the Maryland Volunteer Lawyers Service (MVLS)

To encourage more charitable giving in 2020, the recently enacted government stimulus bill, or CAREs Act, can provide some additional tax relief for individuals making charitable contributions. The CAREs Act provides for broad recovery aid for both individuals and industries affected by the coronavirus. It also provides an additional bonus for charitable contributions in 2020.

In the upcoming weeks, take advantage of the following education provided by MSATP and MVLS:

*Tax Controversy Training for Attorneys, Law Students, CPAs and Enrolled Agents**

*Zoom Webinar*

*September 10, 2020 • 9:00 am–1:00 pm*

*4 CPE (Recommended)*

Then, apply what you’ve learned as you take on a pro bono case with MVLS!
PART 1: REGISTRATION INFORMATION

<table>
<thead>
<tr>
<th>Name</th>
<th>Company Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPA License #</td>
<td>CFP License #</td>
</tr>
<tr>
<td>EA License #</td>
<td>PTIN #</td>
</tr>
<tr>
<td>NASBA ID #</td>
<td></td>
</tr>
</tbody>
</table>

Address ________________________________
City, State, Zip __________________________

Phone __________________________ Email __________________

☐ I do not wish to accept information on events and legislative updates to the email provided.

PART 2: SEMINAR REGISTRATION INFORMATION:

<table>
<thead>
<tr>
<th>DATE(S)</th>
<th>SEMINAR</th>
<th>LOCATION</th>
<th>PRICE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>TWO DAY SEMINAR</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Member</td>
<td>Non-Member</td>
<td>Member</td>
</tr>
<tr>
<td></td>
<td>$340</td>
<td>$380</td>
<td>$220</td>
</tr>
<tr>
<td></td>
<td>$365</td>
<td>$405</td>
<td>$245</td>
</tr>
<tr>
<td></td>
<td>$160</td>
<td>$180</td>
<td>$155</td>
</tr>
<tr>
<td></td>
<td>$135</td>
<td>$150</td>
<td>$100</td>
</tr>
<tr>
<td></td>
<td>$450</td>
<td>$450</td>
<td>$475</td>
</tr>
<tr>
<td></td>
<td>$160</td>
<td>$175</td>
<td>$125</td>
</tr>
<tr>
<td></td>
<td>$185</td>
<td>$205</td>
<td></td>
</tr>
<tr>
<td></td>
<td>EXPRESS (2 HR)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Member</td>
<td>Non-Member</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$100</td>
<td>$110</td>
<td>$125</td>
</tr>
<tr>
<td></td>
<td>$125</td>
<td>$135</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$160</td>
<td>$175</td>
</tr>
<tr>
<td></td>
<td>$175</td>
<td>$185</td>
<td>$200</td>
</tr>
<tr>
<td></td>
<td>$200</td>
<td>$210</td>
<td>$225</td>
</tr>
<tr>
<td></td>
<td>$225</td>
<td>$235</td>
<td>$250</td>
</tr>
<tr>
<td></td>
<td>$250</td>
<td>$260</td>
<td>$275</td>
</tr>
<tr>
<td></td>
<td>3 HOUR MINI</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Member</td>
<td>Non-Member</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$135</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td></td>
<td>$150</td>
<td>$150</td>
<td>$150</td>
</tr>
</tbody>
</table>

DISCOUNT A: Sign up, on this form, for 2 or more Full Seminar Topics per attendee at one time and receive $10.00 per day discount.

*** Not valid on October 27 members only seminar.

DISCOUNT B: Sign up 3 or more attendees for the same seminar topic & receive $10.00 off per registrant. (All registration forms & payment must be submitted at the same time)

***Not valid on October 27 members only seminar.

PART 3: PAYMENT INFORMATION

☐ CHECK: Payable to MSATP  ☐ CREDIT: Visa, MasterCard, American Express, Discover

NAME ON CARD ____________________________
CARD NUMBER ____________________________
EXPIRATION __________ SECURITY CODE _________ BILLING ZIP _______________

TOTAL ________________________

Program Cancellation Policy: In the event of unforeseen circumstances beyond the Society's control, we will make every effort to contact attendees via email, social media, website and phone.

Returned Check: Any returned check is subject to a $25.00 service charge.

Payment Policy: Payment is due at the time of registration. Any individual who submits a registration form without payment will not be registered for the Society. Refunds for those paying by check will be processed after the check is received in the Society Office.

Email Policy: Emails obtained by MSATP are not provided or sold to third parties for marketing but are used to enhance your professional knowledge.

Refund & Transfer Policy: No refunds or transfers can be made if written cancellation is received less than 7 days in advance of the seminar and is subject to a $25.00 service charge. No refund will be given to any Express seminar. All refunds must be approved by the Executive Director.

Manual Policy: All manuals will be delivered electronically. If you would like to purchase a paper copy of the manual for a TaxSpeaker or GearUp webinar, the cost is $50. Please email info@msatp.org or call (800) 922-9672 to order your manual.

Seminar Policy: Any individual who registers for a seminar will be responsible for the seminar fee even if the individual does not attend.

Complaint Policy: For more information regarding administrative policies such as complaints and refunds, please contact Executive Director at (800) 922-9672 or info@msatp.org.
Maryland Society of Accounting & Tax Professionals

Payroll, HR, Timekeeping, Benefits and More.
Jonathan Pocius | 240.699.0060 | www.payrollservicesllc.com

We help tax professionals and their clients, who own/lease residential rental, multi-family and commercial property, by providing the calculations that accelerate depreciation and save income taxes.
Jerry Lotz | 410.960.8269 | www.costseges.com

USB Payment Processing is a 24 year old small business solutions company specializing in payment acceptance, point of sale, software technology, helping you and your clients save money.
Marc Reibman, Donny Lala | 410.828.4286 | www.usbne.com

The best value for your insurance dollar! Contact us for all of your commercial, healthcare & employee benefits, and personal home & auto insurance needs!
Sami Satouri | 571.367.7876 | www.questinsurance.us

Professional Accounting Sales Inc. has been successfully selling and merging accounting practices for over two decades. We handle the process from listing to closing and take the stress out of the sale.
Cliff Reiter | 914.705.5345 | www.professionalaccountingsales.com

An administrative company that provides tax-saving strategies to businesses of all sizes through an efficient and easy to use app.
Gene Hamilton | 401.327.0166 | www.tasconline.com

Registered Agents offers a low-cost alternative for your common corporate service needs, backed with the high level of experience and availability you should expect from an incorporation service company.
Michael Ashley | 800.400.6650 | www.inclegal.com

Thrive is a premier provider of Cloud services with expertise in keeping your firm data and applications secure, compliant and accessible safely from anywhere, anytime.
Jason Shirdon | 301.854.0010 | www.thrivenextgen.com

We cut healthcare costs by 10-40% using plans from fully-insured to reference-based pricing, RX MAP plans all while adding full compliance, access to loans, and HR ease & connectivity communicated to all vendors.
Barbara Gordon, Dana Brunn | 443.676.5308 | www.mountainentities.com
**APPROVED LICENSING AUTHORITIES**: The Maryland Society of Accounting & Tax Professionals, Inc. is a professional organization registered/approved by all of the following as a CPE/CE provider:

- Accreditation Council for Accountancy & Taxation
- Certified Financial Planner Board of Standards, Inc.
- Delaware State Board of Accountancy
- District of Columbia Board of Accountancy
- Internal Revenue Service
- Maryland Board of Individual Tax Preparers
- Maryland Board of Public Accountancy
- National Association of State Boards of Accountancy
- New Jersey State Board of Accountancy
- Pennsylvania State Board of Accountancy
- Virginia Board of Accountancy
- West Virginia Board of Accountancy

* Please contact the MSATP Office for information regarding which authorizing organizations have approved these seminars for CPE credits.

We have entered into an agreement with the Return Preparers Office, Internal Revenue Service, to meet the requirements of 31 Code of Federal Regulations, Section 10.9(a-c), covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours. This agreement does not constitute an endorsement by the Office of Professional Responsibility as to the quality of the program or its contribution to the professional competence of the enrolled individual. Sponsor Number: MFA75

For all taxation and other applicable subjects, the Maryland Society of Accounting & Tax Professionals courses have been accepted by CFP Board. Please note, CFP credit applies only to our self-sponsored seminars at the full CPE credit value; it applies to self-study products at half the CPE credit value. Please call (800) 231-1860 for more information. CFP®, CERTIFIED FINANCIAL PLANNER®, and the CFP® logo are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete CFP® Board’s initial and ongoing certification.

Maryland Society of Accounting & Tax Professionals is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.