PRACTICE
PROFESSIONAL
PATHWAY
WITH
60
MSATP
1964 - 2024
Celebrating 60 YEARS of Education & Advocacy
MSATP.ORG

PRACTICE PROFESSIONAL

A suggested pathway for Registered Tax Preparers, Bookkeepers, Annual Filing Season Program to make the most of your MSATP Membership.

DID YOU KNOW?

If you pass the Maryland Registered Tax Preparer Exam, you no longer have to take the Annual Federal Tax Refresher Course and Test. It is a one & done. Conversely, if you want to be an Annual Filing Season Preparer and haven't passed the Maryland Registered Tax Preparer Exam, & you're not a CPA, EA, or passed the RTRP when it was offered you must take a 6-hour annual course every year *(Here is the location to take the annual course)*. As such, we recommend taking the Maryland Registered Tax Preparer Exam *(Find the exam prep course here.)*

Growing and Expanding Your Business	Event Date	Complete
Courses		
Client Communications	07/11/19	
Employee to Entrepreneur	07/16/19	
Networking Events		
Guinness Brewery and Barrel House Tour and Tasting	09/21/19	
Pre-tax Season Wine Social	TBD	
CPE Dinner Series	Various	
Volunteering with MSATP	Ongoing Opportunities	
Web Resources		
Access to Job Postings		
Access to Listing of Practices for Sale		
Special Member Discounts on Small Business Needs		
Conference Calling		
Office Supplies		
Mobile Service		
Office Copiers and Scanners		
Payroll Service		
Shredding Service		
Employee Benefits		
Website – OnLine Footprint		
Health Insurance		

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Running Your Business with Operational Efficiency		
Courses		
Software Options	07/25/19	
Professional Competency and Tax		
Courses		
Are You in Compliance with Regulation 7216?	09/27/19	
Ultra Tax Presentation	10/16/19	
Enrolled Agent Ethics Course	Various	
1040 In Depth Seminar	Various	
Federal Tax Update	Various	
MD Income Tax Update	Various	
CPE Dinner Series (Various Tax Topics)	Various	
Payroll and 1099 Forms	12/19/19	
Professional Resources *(Take advantage of these to network with other professionals, stay on top of legislative updates, and more...)*		
MSATP Member Facebook Group		
Eweekly Newspaper		
Free State Accountant (Quarterly Journal)		
MSATP Blog		
Coverage and Protection		
Errors and Omissions Insurance		
Data Security Insurance Protection		
Office Security		